

VOLUNTEER APPLICATION FORM

TRUENERGY FEDERAL CREDIT UNION

Name _____

Member Account Number _____ Length of membership _____

Home Address _____

City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Cell Phone _____

E-mail Address _____

Occupation _____ Location of employment _____

Employment History: _____

What educational background or training have you had related to financial institutions and professional operations? (Seminars, conferences, workshops, etc.) _____

Area of expertise you may believe may be valuable for the volunteer position: _____

Are you a member of another credit union? YES / NO (please circle) If Yes, then which credit union? _____

Have you served as a volunteer for another credit union? YES / NO (please circle)

If yes, when and in what capacity?: _____

Briefly describe any other volunteer activities: _____

Explain why you would like to be a volunteer for TruEnergy FCU: _____

What is your management philosophy? _____



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What experience do you have working on teams? _____

Have you ever been bonded? YES / NO (please circle)

Has bonding ever been refused? YES / NO (please circle)

Credit union volunteers usually dedicate approximately 75-150 hours each year.

Are you willing to serve in this capacity? YES / NO (please circle)

Are you willing to attend conferences, seminars, and workshops on your own time, etc. related to the duties of a TruEnergy FCU volunteer? (Registration and certain travel expenses paid by credit union as approved by budget annually) YES / NO (please circle)

List any additional information that might be pertinent to your becoming a candidate for a TruEnergy FCU volunteer position: _____

Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may preclude volunteer service? YES / NO (please circle)

If yes, please explain: _____

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am selected by the Governance Committee to be considered a candidate, I authorize you to order a background check, which includes a Consumer Credit Report and bond insurance review at such time as you may require.

The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for TruEnergy FCU volunteer service.

Signature of Volunteer Candidate

Date

